#### OA Dinner 18 October 2018

#### TASMANIAN FRUIT & VEGETABLE Export Facilitation Group



#### The Power of One

- Our Group is established; but new kid on the block with capability & capacity
- Singular Objective Identification and facilitation of exports
- \* 2 years ago we didn't exist but have accessed \$1-m
- Primarily Project activity-based
- Tasmanian Vegetable Sector: \$900-million Fruit Sector: \$450-million



## The Power of Projects

- Vegetable Export Facilitation Hort Innovation
- Seed Potato Access Indonesia
- Value adding Horticulture ex farm gate
- International trade fairs Taste Australia
- Onion market rebuilding Europe & Northern Hemisphere



## The Power of Onions

Tasmania's market access; past and present

	2013		52,605-mt		•
•	2017	AUS	27,535-mt	TAS	13,713-mt
	=	▼25,070-mt		▼30,589-mt	

- Why Study Tour to the EU/UK next week
- Factual rather than anecdotal

Prepared for Industry - transparent, visible, report to Government



## The Power of Indonesia

New Zealand's market access; past and present

•	2013	NZ	12,504-mt	AUS	210-mt
•	2017	NZ	39,448-mt	AUS	338-mt
	=		<b>▲</b> 26,944-mt	<b>▲</b> 128-mt	

Why – Study tour later this year to Indonesia

- Factual rather than anecdotal
- How does NZ do it?



## The Power of Collaboration

- \* My first visit was to meet with Lechelle Earl of Onions Australia
- Collaboration to avoid duplication and wasted resources
- I interact with AUSVEG, Hort Innovation, Taste Australia, Department of Agriculture & Water Resources, AgriGrowth, StateGrowth, Trade
- Comparative Advantage and Competitive Advantage
- Value-add is the future

# THANK YOU

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